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Attorneys for Appellees-Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE CO.; USA
CAPITAL REALTY ADVISORS, LLC; USA
CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC; USA CAPITAL FIRST TRUST
DEED FUND, LLC, and USA SECURITIES,
LLC,
Debtors.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

DEBT ACQUISITION COMPANY OF
AMERICA V, LLC,
Appellant,
v.
USA COMMERCIAL MORTGAGE CO., et al.,
Appellees.

Appeal No. 2:07-cv-160

**APPELLEE-DEBTORS' AMENDED
DESIGNATION OF ADDITIONAL
ITEMS TO INCLUDE IN RECORD ON
APPEAL**

Date: N/A
Time: N/A

1 USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty
2 Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC and USA Capital First Trust
3 Deed Fund, LLC, debtors and debtors in possession in the above-captioned chapter 11 cases and
4 the Appellees herein, by and through counsel and pursuant to Federal Rule of Bankruptcy
5 Procedure 8006 and Local Rule 8006(a), hereby respectfully submit their amended designation of
6 additional items to be included in the record on appeal, which is attached hereto as **Exhibit 1**.

7 Dated this 25th day of June, 2007.

8
9 /s/ Lenard E. Schwartzer, Esq.

10 Lenard E. Schwartzer, Esq.

Jeanette E. McPherson, Esq.

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13 and

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EXHIBIT 1**DESIGNATION BY APPELLEE-DEBTORS OF ADDITIONAL ITEMS TO BE INCLUDED IN RECORD ON APPEAL**

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
04/14/2006	8	Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
04/14/2006	9	Declaration of THOMAS J. ALLISON in Support of Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
04/14/2006	10	Motion for Order Shortening Time For Order Granting Expedited And Emergency Hearings On Certain First-Day Motions And Limiting Notice Of Such Motions
04/14/2006	12	Notice of Hearing
04/17/2006	13	Order Granting Ex Parte Motion for Order Granting Expedited and Emergency Hearings on Certain First-Day Motions and Limiting Notice of Such Motions
04/17/2006	15	Certificate of Service On Notice Of Emergency Hearing On Certain First-Day Motions
04/19/2006	29	Motion for Order Shortening Time To Hear Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules
04/19/2006	30	Declaration In Support of Motion For Order Shortening Time To Hear Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
04/19/2006	32	Interim Order Approving Motion Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures and Interim Use Of Cash In Accordance With Proposed Cash Budget
04/21/2006	37	Order Shortening Time to Hear Motion for Order Granting Debtor Additional Time to File Its Statements and Schedules; and Notice of Hearing
05/02/2006	121	Certificate of Service
05/02/2006	119	Limited Opposition to The Debtors' Cash Management Motion and Interim Use of Cash
05/02/2006	121	Certificate of Service
05/02/2006	122	Reply Brief In Support Of Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
05/02/2006	130	Supplemental Declaration of THOMAS J. ALLISON In Support of Debtors' Motions
05/08/2006	172	Application to Employ Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as Real Estate Appraiser
05/08/2006	173	Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients, And Memorandum Of Points And Authorities
05/08/2006	175	Notice of Hearing
05/08/2006	176	Notice of Hearing
05/09/2006	184	Order Regarding Joint Administration Without Substantive Consolidation

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
05/10/2006	<u>201</u>	Notice of Appointment of Creditors' Committee - Unsecured Creditors of USA Commercial Mortgage Company
05/10/2006	<u>202</u>	Notice of Appointment of Creditors' Committee - Holders of Executory Contract Rights Through USA Commercial Mortgage Company
05/10/2006	<u>203</u>	Notice of Appointment of Creditors' Committee - Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
05/10/2006	<u>204</u>	Notice of Appointment of Creditors' Committee -- Equity Security Holders of USA Capital First Trust Deed Fund, LLC
05/11/2006	<u>206</u>	Order Establishing Case Management Procedures
05/15/2006	<u>238</u>	Certificate of Service
05/16/2006	<u>254</u>	Notice Of Commitment Letter For DIP Financing
05/17/2006	<u>267</u>	Second Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
05/17/2006	<u>278</u>	Errata Re Notice Of Commitment Letter For DIP Financing And Re Second Supplemental Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
05/22/2006	<u>315</u>	Second Order Approving Debtors' Proposed Cash Management Procedures and Cash Usage
05/24/2006	<u>347</u>	Declaration Of THOMAS J. ALLISON In Support Of Debtor's Opposition To ALEXANDER, RONNING, And BENINCASA Motions
05/26/2006	<u>376</u>	Response Regarding the Debtors' Motion to Temporarily Hold Funds Pending a Determination of the Proper Recipients and Omnibus Objection to the Release Funds Motion

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
05/26/2006	379	Limited Opposition to the Application for Order Authorizing the Employment of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as the Debtors' Real Estate Appraiser
05/31/2006	418	Notice of Filing of Revised Loan Summary As Of May 26, 2006
05/31/2006	422	Amended Notice of Filing of Summary of Loans Serviced By USA Commercial Mortgage As Of May 26, 2006
06/01/2006	442	Notice of Amendments to Appointment of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS of USA CAPITAL FIRST TRUST DEED FUND, LLC with Certificate of Service
06/01/2006	443	Notice of Amendments to Appointment of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC with Certificate of Service
06/02/2006	448	Reply In Support Of Application For An Order Authorizing The Employment Of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC As Debtors' Real Estate Appraiser And In Response To Objections
06/02/2006	449	Third Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
06/05/2006	485	Notice of Filing of 13-Week Cash Forecast
06/09/2006	557	Notice of Filing of Amended 13-Week Cash Forecast
06/09/2006	564	Omnibus Response to Motions for Return of Funds from the Investor Account

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
06/09/2006	<u>573</u>	Omnibus Response to Motions for Immediate Payment to Direct Lenders and Joinder in Debtors' Motion to Temporarily Hold Funds Pending a Determination of the Proper Recipients
06/09/2006	<u>588</u>	Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
06/13/2006	<u>641</u>	Reply In Support Of Debtors' Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients
06/19/2006	<u>705</u>	Response to Debtors' Motion for Order Authorizing Post-Petition Financing
06/19/2006	<u>711</u>	Opposition Filed by THOMAS H. FELL on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
06/19/2006	<u>712</u>	Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
06/19/2006	<u>716</u>	Opposition to Motion for Emergency, Interim and Permanent Orders Authorizing DIP Financing
06/19/2006	<u>718</u>	Joinder in Motion for Authority to Forbear and to Provide Further Funding for Certain Outstanding Loans
06/19/2006	<u>719</u>	Response to Motion for Emergency Interim and Permanent Orders Authorizing the Debtors to Obtain Post-Petition Financing
06/20/2006	<u>747</u>	Order Authorizing the Employment of HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC as Debtor's Real Estate Appraiser

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
06/20/2006	748	Reply filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY
06/20/2006	749	Reply Brief
06/20/2006	750	Fifth Declaration (Supplemental) of THOMAS J. ALLISON In Support of Debtors' Motions
07/06/2006	835	Order Re Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
07/06/2006	836	Order Granting Debtors' Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients
07/07/2006	846	Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget
07/07/2006	847	Motion To Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds
07/11/2006	860	Notice of Hearing
07/17/2006	880	Supplement to Motion to Distribute Funds
07/19/2006	906	Notice of Filing of Third Revised Budget Applicable To Motion For Order Approving Continued Use of Cash Through October 29, 2006 Pursuant To Third Revised Budget (Affects All Debtors)
07/21/2006	942	Notice of Withdrawal of Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
07/24/2006	955	Declaration of THOMAS J. ALLISON In Support Of Application By Debtor And Debtor-In-Possession for Authorization To Forbear On Four HFA Loans

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
07/25/2006	<u>974</u>	Order Approving Continued Use of Cash Through August 6, 2006 Pursuant to Revised Budget
07/25/2006	<u>976</u>	Notice of Filing of Loan Summary As Of June 30, 2006
07/27/2006	<u>984</u>	Amended Notice of Hearing.
07/27/2006	<u>987</u>	Limited Opposition to Motion to Distribute Funds
07/27/2006	<u>988</u>	Joint Opposition
07/27/2006	<u>992</u>	Limited Opposition to Debtors' Motion for Order Approving Continued Use of Cash through October 29, 2006 Pursuant to Third Revised Budget
07/27/2006	<u>995</u>	Response to Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
07/27/2006	<u>996</u>	Declaration of Edward M. Burr in Support of Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
07/27/2006	<u>997</u>	Opposition filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
07/27/2006	<u>1000</u>	Response filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
08/02/2006	<u>1084</u>	Omnibus Reply to the Responses and Oppositions Filed Against the Debtors' Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
08/02/2006	<u>1090</u>	Declaration of THOMAS J. ALLISON In Support Of Debtors' Motions To Be Heard August 4, 2006
08/02/2006	<u>1091</u>	Reply In Support Of Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget
08/02/2006	<u>1092</u>	Reply In Support Of Debtors' Motion To Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds
08/24/2006	<u>1184</u>	Order (A) Granting (i) Debtors' Motion to Distribute Funds; (ii) Debtors' Hold Funds Motion and (iii) the Compel Motion, and (B) Denying (i) the Lift Stay Motion and (ii) MCKNIGHT Motion
08/29/2006	<u>1203</u>	Modified Motion To Distribute Funds And Proposed Procedures For Ongoing Distributions
08/31/2006	<u>1223</u>	Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006
09/06/2006	<u>1247</u>	Notice of Entry of Order with Certificate of Service of Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006
09/07/2006	<u>1252</u>	Emergency Motion to Extend Exclusivity Period To File A Plan To September 15, 2006
09/14/2006	<u>1282</u>	Order Approving Debtors' Continued Use of Cash Through October 29, 2006 Pursuant to Third Revised Budget
09/15/2006	<u>1299</u>	Motion to Extend Exclusivity Period To Confirm Plans of Reorganization To December 31, 2006
09/20/2006	<u>1329</u>	Notice of Filing of Loan Summary As of August 31, 2006

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
09/22/2006	<u>1352</u>	Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/26/2006	<u>1381</u>	Notice of Hearing of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/27/2006	<u>1388</u>	Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
09/27/2006	<u>1393</u>	Ex Parte Motion for Order Shortening Time To Hear the Motion For Order Scheduling An Auction For The Sale Of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/27/2006	<u>1394</u>	Declaration In Support Of Ex Parte Application For An Order Shortening Time To Hear the Motion For Order Scheduling An Auction For The Sale Of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/29/2006	<u>1419</u>	Order Granting Ex Parte Motion for Order Shortening Time to Hear Motion for Order Scheduling an Auction for the sale of certain assets, Appointing SPCP GROUP, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/02/2006	<u>1424</u>	Modified Order Authorizing Interim Distribution and Holdbacks

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
10/04/2006	1435	Declaration of THOMAS J. ALLISON In Support Of Motion To Authorize Debtor USA COMMERCIAL MORTGAGE For Palm Harbor One Loan, To Provide The Previously Authorized Subordination Of The Marlton Square 2nd Loan In Connection With The Payoff of the Marlton Square 1st loan, To Authorize a Short-Term Forbearance For The Marlton Square 1st Loan, And To Generally Authorize Short-Term Loan Forbearances And Full Releases And Reconveyances For Loans Paid Off In Full [Affects Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC] COMPANY As Loan Servicer To Approve Loan Modification
10/05/2006	1451	Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget
10/05/2006	1452	Notice of Hearing of Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget
10/06/2006	1456	Order Extending the Debtors' Exclusivity Period Until Motion Extending Exclusivity Period is Heard and Determined
10/18/2006	1570	Response In Support of Debtor's Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/18/2006	1572	Reply with Certificate of Service In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/18/2006	1573	Joinder filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
10/18/2006	1578	Declaration of THOMAS J ALLISON In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/18/2006	1579	Reply in Support of Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP, LLC as Lead Bidder, and Approving Bid Procedures and Protections
10/18/2006	1581	Joinder filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
10/18/2006	1590	Notice of Filing of Operating Agreement of USA Capital Diversified Trust Deed Fund, LLC
10/18/2006	1591	Notice of Filing of Operating Agreement of USA Capital First Trust Deed Fund, LLC
10/19/2006	1600	Certificate of Service
10/20/2006	1619	Opposition with Certificate of Service To Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
10/20/2006	1620	Notice of Filing of Fourth Revised Budget Pursuant To Motion For Order Approving Continued Use of Cash Through January 31, 2007
10/20/2006	1621	Notice of Filing of Loan Summary as of September 30, 2006 (Affects All Debtors)
10/23/2006	1633	Supplemental Declaration of THOMAS J. ALLISON In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
10/23/2006	1634	Declaration of David Daniel Husak in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/23/2006	1635	Declaration of Dale Cooney in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/23/2006	1638	FTDF Committee Statement in Support
10/23/2006	1639	Declaration of MATTHEW KVARDA
10/23/2006	1641	Declaration of Michael A. Tucker Regarding Diversified Trust Deed Fund Committee's Support and Approval
10/24/2006	1649	Response to Motion to Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Approve Loan Modification for Palm Harbor One Loan, to Provide the Previously Authorized Subordination of the Marlton Square 2nd Loan in Connection with the Payoff of the Marlton Square 1st Loan, to Authorize a Short-Term Forbearance for the Marlton Square 1st Loan, and to Generally Authorize Short-Term Loan Forbearances and Full Releases and Reconveyances for Loans Paid Off in Full
10/24/2006	1661	Motion to Convert Case to Chapter 7
10/25/2006	1667	Joinder in Debtors' Opposition to Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
10/27/2006	1683	Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
10/27/2006	1684	Declaration of MATTHEW KVARDA in Support of Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	1686	Response to the United States Trustee's Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	1690	Reply In Support Of Motion For Order Approving Continued Use Of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget (Affects All Debtors)
10/27/2006	1693	Opposition to the United States Trustee's Motion To Convert Cases To Proceedings Under Chapter 7
10/27/2006	1697	Opposition By Debtors To The United States Trustee's Motion To Convert Cases To Proceedings Under Chapter 7
10/27/2006	1698	Declaration Of THOMAS J. ALLISON In Opposition To U.S. Trustee's Motion To Convert Cases
10/31/2006	1709	Errata to Notice of Filing of First Amended And Restated Asset Purchase Agreement
11/01/2006	1711	Order Denying the UNITED STATES Trustee's Motion to Convert Cases to Proceedings Under Chapter 7
11/06/2006	1728	Order Granting Motion to Increase the Debtors' 180-Day Exclusive Period to Confirm Plans of Reorganization to December 31, 2006
11/06/2006	1739	Supplemental Declaration of THOMAS J. ALLISON In Support of Motion To Authorize Debtor USA COMMERCIAL MORTGAGE COMPANY As Loan Servicer To Authorize a Short-Term Forbearance For The Marlton Square 1st Loan

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
11/06/2006	<u>1741</u>	Amended Chapter 11 Plan Number Second Amended
11/07/2006	<u>1750</u>	Notice of Filing of Revised First Amended and Restated Asset Purchase Agreement (Affects All Debtor)
11/08/2006	<u>1761</u>	Order (A) Scheduling an Auction for the Sale of Certain Assets; (B) Appointing SPCP GROUP LLC, as Lead Bidder; and (C) Approving Bid Procedures and Protections
11/16/2006	<u>1807</u>	Notice Of Sale Of Property, Bid Procedures And Invitation For Higher & Better Offers
11/17/2006	<u>1815</u>	Certificate of Service
11/20/2006	<u>1821</u>	Declaration of THOMAS J. ALLISON In Support of Debtor's Motion To Return Investor Funds Held In Escrow (Affects USA Commercial Mortgage Company)
11/20/2006	<u>1823</u>	Monthly Operating Report for Filing Period Ending OCTOBER 2006
11/20/2006	<u>1824</u>	Monthly Operating Report for Filing Period Ending OCTOBER 2006
11/20/2006	<u>1825</u>	Monthly Operating Report for Filing Period Ending October 2006
11/20/2006	<u>1826</u>	Monthly Operating Report for Filing Period Ending October 2006
11/20/2006	<u>1827</u>	Monthly Operating Report for Filing Period Ending October 2006
11/22/2006	<u>1846</u>	Request for Special Notice and Amendment to Mailing List
11/22/2006	<u>1847</u>	Motion to Appear Pro Hac Vice Designation of Local Counsel due by 12/4/2006.

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
11/22/2006	<u>1848</u>	Designation of Local Counsel and Consent Thereto
11/22/2006	<u>1849</u>	Certificate of Service
11/27/2006	<u>1862</u>	(FOR IN-CAMERA REVIEW ONLY - PROPOSED FILING UNDER SEAL) Declaration of GREGORY E. GARMAN, ESQ. in Support of Joint Motion of the Four Official Committees to Approve Supplemental Disclosure Pursuant to 11 U.S.C. § 1125
11/30/2006	<u>1888</u>	Amended Notice of Appointment of Creditors' Committee
11/30/2006	<u>1905</u>	Emergency Motion to Compel Compliance with Bid Procedures Order, Disclosure of Competing Bids, Expedited Discovery, and Expedited Hearing
12/01/2006	<u>1915</u>	Order Approving Verified Petition
12/01/2006	<u>1916</u>	Order Approving Appointment of Nevada
12/04/2006	<u>1925</u>	Opposition To Emergency Motion Of SPCP Group, LLC, To Compel Compliance With Bid Procedures Order, Disclosure Of Competing Bids, Expedited Discovery And Expedited Hearing
11/30/2006	<u>1927</u>	Motion to Temporarily Allow Claim of BINFORD MEDICAL DEVELOPERS, LLC for Voting Purposes
11/30/2006	<u>1928</u>	Motion to Temporarily Allow Claim of COPPER SAGE COMMERCE CENTER, LLC for Voting Purposes
12/05/2006	<u>1952</u>	Notice of Qualified Bidder
12/05/2006	<u>1953</u>	Errata to Notice of Qualified Bidder (Exhibit 1-executed Asset Purchase Agreement)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
12/06/2006	1963	Notice to Bidders Re Reservation of Rights by Debt Acquisition Company of America V
12/06/2006	1964	Certificate of Service
12/06/2006	1970	Emergency Motion of Desert Capital Reit, Inc. for Order Determining Status as a qualified Bidder Under Bid Procedures
12/11/2006	2021	Objection to Claim 819 of SPECTRUM FINANCIAL
12/11/2006	2023	Objection to Claim 1099 of DEL AND ERNESTINE BUNCH
12/11/2006	2033	Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS
12/11/2006	2036	Objection to Claim 155 of GATEWAY STONE ASSOCIATES, LLC
12/11/2006	2041	Objection To Motion to Temporarily Allow Claim of BINFORD MEDICAL DEVELOPERS, LLC for Voting Purposes
12/15/2006	2124	Motion to Allow Claims or Interests (Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes)
12/15/2006	2139	Objection to Claim 1660 of Robert J. Kehl & Ruth Ann Kehl
12/18/2006	2161	Certificate of Service of Solicitation Package
12/18/2006	2199	Notice Of Filing Of Form Of Disbursing Agent Agreements
12/20/2006	2215	Opposition to Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
12/21/2006	2233	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	2234	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	2235	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	2236	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	2238	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	2243	Supplemental Affidavit Of Balloting Agent Regarding Solicitation And Tabulation Of Votes In Connection With The Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization
12/22/2006	2258	Amended Notice Of Filing Of Form Of Disbursing Agent Agreements
01/02/2007	2336	Supplemental Opposition To Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/08/2007	2378	Reply In Support of Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
01/08/2007	<u>2379</u>	Reply In Support of Objection to Claim 155 of GATEWAY STONE ASSOCIATES, LLC
01/10/2007	<u>2391</u>	Order To Temporarily Allow Claim For Voting Purposes
01/12/2007	<u>2422</u>	Stipulation By USA COMMERCIAL MORTGAGE COMPANY and Between GATEWAY STONE ASSOCIATES, LLC Continuing Hearing on USA Commercial Mortgage Company's Objection to Proof of Claim No. 155 Filed By Gateway Stone Associates, LLC
01/16/2007	<u>2427</u>	Supplemental Brief In Support of Objection To The Claim No. 1099 Filed By DEL AND ERNESTINE BUNCH with Certificate of Service
01/17/2007	<u>2437</u>	Stipulation to Continue Hearing on Roland P. Weddell and Spectrum Financial Group, LLC's Proofs of Claim
01/19/2007	<u>2508</u>	Order Denying Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/22/2007	<u>2519</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2520</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2521</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2522</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2523</u>	Monthly Operating Report for Filing Period Ending December 2006

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
01/23/2007	<u>2525</u>	Declaration of Thomas J. Allison in Support of Opposition to Motion for Stay Pending Appeal
01/23/2007	<u>2528</u>	Joinder of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC in Opposition to Motion for Stay Pending Appeal
01/29/2007	<u>2593</u>	Transcript. Date of Hearing: December 7, 2006
01/29/2007	<u>2599</u>	Order Continuing Hearing on Objection to Claim of Del and Ernestine Bunch
	<u>431</u>	Excerpt of Transcript. Date of Hearing: May 3, 2206
	<u>1286</u>	Excerpt of Transcript. Date of Hearing: June 21, 2006
	<u>1239</u>	Excerpt of Transcript. Date of Hearing: August 4, 2006
	<u>1793</u>	Excerpt of Transcript. Date of Hearing: October 19, 2006
	<u>1856</u>	Excerpt of Transcript. Date of Hearing: October 30, 2006
n/a	n/a	Docket Sheet

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10726</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Chapter 11 Voluntary Petition (USA Realty Advisors, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10727</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Chapter 11 Voluntary Petition (USA Capital Diversified Trust Deed Fund, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10728</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Chapter 11 Voluntary Petition (USA Capital First Trust Deed Fund, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10729</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Voluntary Chapter 11 Petition (USA Securities, LLC)